



VINGROUP JOINT STOCK COMPANY

THE SOCIALIST REPUBLIC OF VIETNAM



Independence – Freedom – Happiness

No: 188/2022/CV-TGD-VINGROUP



Hanoi, May 21, 2022

EXTRAORDINARY INFORMATION DISCLOSURE

To: The State Securities Commission

Ho Chi Minh City Stock Exchange

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Eco-Logical Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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2. Contents of information disclosure:

On 20 May 2022, the Board of Directors (“BOD”) of VINGROUP issued Resolution No. 20/2022/NQ-HDQT-VINGROUP, No. 21/2022/NQ-HDQT-VINGROUP and No. 22/2022/HDQT-VINGROUP on amendment, supplement of the international bonds issuance plan (“**International Bonds**”), approving the draft terms and conditions, offering dossiers for the second International Bonds issuance.

According to the Resolutions, the BOD approved following matters:

- (i) Amending contents of the International Bonds issuance plan which was approved by the BOD under Resolution No. 47/2021/NQ-HDQT-VINGROUP dated 20 December 2021 approving the issuance of bonds into international market (“**Resolution No. 47**”) and Resolution No. 11/2022/NQ-HDQT/VINGROUP dated 12 April 2022 on amending, supplementing the Resolution No. 47 as follows:
 - Total issuance par-value: maximum of USD 1,000,000,000
 - Volume: maximum of 1,000 Bonds
 - Par-value: USD1,000,000/Bond
 - Number of tranches: three.
 - Time of issuance: within 2022
- (ii) Approving the draft terms and conditions for the second International Bonds issuance; and
- (iii) Approving offering dossiers of the second tranche of International Bonds.

This information is disclosed on Vingroup’s website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

THE LEGAL REPRESENTATIVE OF VINGROUP

(signed)

**NGUYEN VIET QUANG
CHIEF EXECUTIVE OFFICER**